11 May 2017

Growth in all industries of services

Services – the first quarter of 2017

**In the Q1 2017, seasonally adjusted sales in services increased at constant prices by 2.1%, quarter-on-quarter (q-o-q). Working days adjusted sales increased by 4.6%, year‑on-year (y-o-y); non-adjusted sales increased by 5.9%, y-o-y.**

In the Q1 2017, **seasonally adjusted sales in services[[1]](#footnote-1)1)** increased **at constant prices by 2.1%**, **quarter-on-quarter (q-o-q)**. The highest q-o-q growth was recorded by the section of accommodation and food service activities (+3.4%).

**Year-on-year, working days adjusted sales** increasedby 4.6%. There were 3 working days more in the Q1 2017 than in the corresponding period of the previous year. Growth was reported by all industries of services.

**Non-adjusted** sales increased by 5.9%, **year-on-year**. Development in individual industries of services (CZ-NACE sections) was as follows:

* sales in **transportation and storage** increased by 5.9%. The following contributed the most to the growth: land transport and transport via pipelines, which is the most important as for the volume (growth by 4.9%) and warehousing and support activities for transportation (growth by 7.5%). A sales increase was reported also by air transport (+11.9%), postal and courier activities (+1.8%), and water transport (+1.5%);
* sales in **accommodation and food service activities** increased by 11.4%. The sales increased in both the food and beverage service activities (+12.7%) as well as in the accommodation (+8.1%);
* sales in **information and communication** increased by 5.0%. Already for the thirteenth successive quarter, an increase was reported by information service activities (this time by 9.8%), which include, for example, data processing, web portals, and hosting. A sales increase was recorded also by: computer programming, consultancy and related activities (+7.7%), which include, for example, computer programming activities, computer consultancy activities, and computer facilities management activities; programming and broadcasting activities (+4.7%), publishing activities (+4.6%), and telecommunications (+1.9%). On the contrary, a decrease of sales was reported by the so-called music and motion picture activities (-2.9%);

* sales in **real estate activities** increased by 3.1%. In this section, both were increasing: buying and selling of own real estate and renting and operating of own or leased real estate (+3.9%) as well as (the less important as for their volume) real estate activities on a fee or contract basis (+1.2%);

* sales in **professional, scientific and technical activities[[2]](#footnote-2)2)**increased by 3.9%. All industries contributed to the growth, the highest influence of which belonged to legal and accounting activities (growth by 5.7%) and advertising and market research (growth by 3.9%). After having decreased for five successive quarters, sales increased also at architectural and engineering activities, which are the most important as for their volume (+3.2%). An increase of sales was recorded also by other professional, scientific and technical activities (+6.7%) and activities of head offices; management consultancy activities (+1.2%);
* sales in **administrative and support service activities[[3]](#footnote-3)3)**increased by 8.9%. The highest growth in this section (+16.1%) was recorded by employment activities. However, also travel agency, tour operator reservation service and related activities were successful (+10.3%) – they followed the y-o-y growth from the previous quarter. Higher sales were reached also by office administrative, office support and other business support activities (+9.0%), rental and leasing activities (+8.0%), security and investigation activities (+2.5%), and services to buildings and landscape activities (+1.4%).

Notes:

All data in the text of the News Release are at constant prices.

Data for the Q1 2017 are preliminary; final data for individual quarters of 2017 will be available in June 2018.

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#### *Method of data acquisition: direct survey of the CZSO (“*SP 1-12”*)*

#### *End of data collection: 27 April 2017*

#### *End of data processing: 3 May 2017*

*Related outputs: Base indices since 2000 and y-o-y indices since 2001 are available in time series (excluding section J, which is available since 2005 or rather 2006).*

*(*[*https://www.czso.cz/csu/czso/slu\_ts*](https://www.czso.cz/csu/czso/slu_ts)*)*

Next News Release will be published on: 8 August 2017

Annexes:

Table 1 Sales in services (year-on-year indices)

Table 2 Sales in services (year-on-year changes, decomposition of increase - year-on-year)

Table 3 Sales in services (year-on-year indices, adjusted for calendar effects)

Chart Sales in services – base indices, constant prices

Chart Sales in services – international comparison, seasonally adjusted, current prices

1. 1) *For the purpose of News Releases, services include the following CZ-NACE sections: Transportation and storage (H), Accommodation and food service activities (I), Information and communication (J), Real estate activities (L), Professional, scientific and technical activities – without Scientific research and development and Veterinary activities (M without 72 and 75), Administrative and support service activities without Landscape service activities (N without 81.3).*  [↑](#footnote-ref-1)
2. 2) *For the purpose of News Releases section M – Professional, scientific and technical activities does not include CZ-NACE 72 – Scientific research and development and CZ-NACE 75 – Veterinary activities.* [↑](#footnote-ref-2)
3. 3) *For the purpose of News Releases section N – Administrative and support service activities does not include CZ-NACE 81.3 – Landscape service activities.* [↑](#footnote-ref-3)