8 February 2024

Gross indigenous production up for beef but down for pigmeat

Supplementary information to the News Release on Animal production – 2023

**During 2023, fewer pigs from Czech farms were delivered to slaughterhouses in Czechia or abroad, year-on-year, in contrast to higher supplies of cattle and almost unchanged amount of poultry. In terms of meat (carcass weight), it amounted to 216 761 tonnes (−7.6%) of pigmeat, 98 980 tonnes (+3.2%) of beef, and 200 874 tonnes (+0.1%) of poultrymeat. After taking the balance of meat imports and exports into account, the preliminary calculated consumption increased, year-on-year, for beef (+2.3%) and poultrymeat (+5.1%) but decreased for pigmeat (−3.7%).**

# Beef

In total 70 230 tonnes (+2.4%) of beef were produced in slaughterhouses in 2023.

Due to year-on-year higher exports (+5.1%) and lower imports (−4.3%)of live animals for slaughter abroad, gross indigenous beef production increased by 3.2%. In terms of meat, 26 916 tonnes were exported as live animals, which amount exceeds the beef production in Czechia in one quarter.

In total 16 109 tonnes of beef were exported (+12.3%) and 42 905 tonnes (+5.6%) were imported during the last year. The net import of beef corresponded to net exports of live cattle for slaughter in terms of meat (carcass weight).

Preliminary calculated consumption of beef in 2023 reached 99 166 tonnes; i.e. by 2.3% more, y-o-y. The comparison base in Q2 2022 was low due to a sharp increase in prices whereas prices in 2023 were stable, though still high.

**Table 1: Decomposition of beef production in 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Row** | **Number of animals (head)** | **Live weight****(tonnes)** | **Carcass weight / meat**  |
| **tonnes** | **y-o-y change** |
| Slaughtering in slaughterhouses | 01 | 228 248 | 131 814 | 70 230 | +2,4 % |
| Slaughtering out of slaughterhouses | 02 | 6 936 | 3 938 | 2 141 | +4,4 % |
| **Usable Production** | **03=01+02** | **235 184** | **135 752** | **72 371** | **+2,5** % |
| Exports of animals for slaughter | 04 | 77 475 | 50 263 | 26 916 | +5,1 % |
| Imports of animals for slaughter | 05 | 955 | 578 | 306 | −4,3 % |
| **Gross indigenous production** | **06=03+04-05** | **311 704** | **185 437** | **98 980** | **+3,2** % |
| Exports of meat | 07 | x | x | 16 109 | +12,3 % |
| Imports of meat | 08 | x | x | 42 905 | +5,6 % |
| **Calculated consumption** | **09=03-07+08** | **x** | **x** | **99 166** | **+2,3** % |

**Pigmeat**

Pigmeat production at slaughterhouses in 2023 fell again. It was by 5.2% lower, y-o-y, and amounted to 197 859 tonnes.

Exports of pigs for slaughter declined by 27.1% and their imports rose more than 2.5times. Both changes contributed to a decrease of gross indigenous production to 216 761 tonnes (−7.6%).

The turnover of cross-border movements for the pigmeat commodity decreased as well. In total 280 848 tonnes of pigmeat (−3.5%) were imported and 31 417 tonnes (−10.8%) were exported, so the preliminary calculated quantity of meat intended for domestic consumption fell by 3.7%.

**Table 2: Decomposition of pigmeat production in 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Row** | **Number of animals (head)** | **Live weight****(tonnes)** | **Carcass weight / meat**  |
| **tonnes** | **y-o-y change** |
| Slaughtering in slaughterhouses | 01 | 2 146 792 | 258 897 | 197 859 | −5,2 % |
| Slaughtering out of slaughterhouses | 02 | 79 900 | 9 986 | 7 689 | −5,2 % |
| **Usable Production** | **03=01+02** | **2 226 692** | **268 883** | **205 548** | **−5,2** % |
| Exports of animals for slaughter | 04 | 141 810 | 17 902 | 13 770 | −27,1 % |
| Imports of animals for slaughter | 05 | 26 825 | 3 391 | 2557 | +173,2 % |
| **Gross indigenous production** | **06=03+04-05** | **2 341 677** | **283 394** | **216 761** | **−7,6** % |
| Exports of meat | 07 | x | x | 31 417 | −10,8 % |
| Imports of meat | 08 | x | x | 280 848 | −3,5 % |
| **Calculated consumption** | **09=03-07+08** | **x** | **x** | **454 979** | **−3,7** % |

**Poultrymeat**

In total 258 013 tonnes of poultry were delivered to the slaughterhouses in 2023, which corresponds to 167 687 tonnes of poultrymeat produced (−1.3%).

Exports of animals for slaughter increased to 28 505 tonnes of carcass weight (+9.1%), which, together with zero imports, corresponds with gross indigenous production negligibly up by 0.1% and amounting to 200 874 tonnes.

Imports of poultrymeat increased to 119 652 tonnes (+11.0%) but its exports fell (22 033 tonnes; −13.6%). Therefore, 269 987 tonnes (+5.1%) of poultrymeat intended for domestic consumption remained in Czechia.

**Table 3: Decomposition of poultrymeat production in 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Row** | **Number of animals (thous. head)** | **Live weight****(tonnes)** | **Carcass weight / meat**  |
| **tonnes** | **y-o-y change** |
| Slaughtering in slaughterhouses | 01 | 118 852 | 258 013 | 167 687 | −1,3 % |
| Slaughtering out of slaughterhouses | 02 | 2 765 | 7 075 | 4 682 | +0,4 % |
| **Usable Production** | **03=01+02** | **121 617** | **265 088** | **172 369** | −**1,3** % |
| Exports of animals for slaughter | 04 | 13 334 | 42 590 | 28 505 | +9,1 % |
| Imports of animals for slaughter | 05 | 0 | 0 | 0 | − |
| **Gross indigenous production** | **06=03+04-05** | **134 951** | **307 678** | **200 874** | **+0,1** % |
| Exports of meat | 07 | x | x | 22 033 | −13,6 % |
| Imports of meat | 08 | x | x | 119 652 | +11,0 % |
| **Calculated consumption** | **09=03-07+08** | **x** | **x** | **269 987** | **+5,1** % |

Notes:

*Published data on meat production are final.*

*Data on slaughtering out of slaughterhouses are expert estimates of Ministry of Agriculture.*

*Data on poultry supplied to slaughterhouses are based on statistical surveys of the Ministry of Agriculture of the Czech Republic.*

*Data on cross border movements of goods within EU (Intrastat) do not include individual trading operations carried out by persons who are not registered for VAT. Reporting units below the applicable thresholds of CZK 12 million a year for both flows are not under reporting duty for Intrastat as well. Data on cross border movements are preliminary.*

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*Text was not edited for language.*