4 August 2023

Year-on-year decrease of sales in retail trade slackened

Retail trade – June 2023

Sales in retail trade decreased in real terms by 4.1%, year‑on‑year (y-o-y), in June; in the month-on-month (m-o-m) comparison, they increased by 0.3%. Sales for sale and repair of motor vehiclesincreased by 0.6%, y-o-y; in the m-o-m comparison they stagnated.

Sales in retail trade, except of motor vehicles1) increased by 0.3% in real terms, month‑on‑month, in June. Sales for sale of automotive fuel increased by 0.9% and sales for sale of food by 0.7%, whereas sales for non-food goods decreased by 0.1%.

Sales in retail trade decreased in real terms by 4.1%, year-on-year, in June. Sales for sale of non‑food goods decreased by 6.6% and sales for sale of food by 5.3%, whereas sales for sale of automotive fuel increased by 12.2%.

*“Sales in retail trade adjusted for price effects were further decreasing, year-on-year, in June; the decrease rate slackened compared to the previous months. Lower sale of both food and non‑food goods contributed to a decrease in sales in retail trade. As for non-food goods, it mainly applied to retail sale of other household equipment in specialised stores and retail sale via mail order houses or via Internet. Sales from sale of automotive fuel continued to increase,”* Jana Gotvaldová, Head of the Trade, Transport, and Services Statistics Unit of the Czech Statistical Office (CZSO), says.

Sales in retail sale of other household equipment in specialised stores decreased by 13.6%, year on-year, in retail sale of clothing, footwear and leather goods in specialised stores by 4.0%, and in retail sale of cultural and recreation goods in specialised stores by 2.7%. On the other hand, sales increased in retail sale of cosmetic and toilet articles in specialised stores by 1.3%, in dispensing chemist and medical goods by 0.9%, and in retail sale of information and communication equipment in specialised stores by 0.1%. Sales from sale of food decreased in retail sale in non-specialised stores with food, beverages or tobacco predominating by 5.3% and in retail sale of food, beverages and tobacco in specialised stores by 4.1%. In other retail sale in non‑specialised stores sales increased by 5.8%. In retail sale via mail order houses or via Internet2) sales decreased by 7.2%.

Sales for **sale and repair of motor vehicles3)** were stagnating in real terms,m-o-m. In the year‑on-year comparison, sales increased by 0.6%; sales for sale of motor vehicles (including spare parts) increased by 1.2%, whereas sales for repair of motor vehicles decreased by 1.7%.

For the whole second quarter, sales in retail trade decreased in real terms by 6.2%, year-on-year. Sales for sale of non-food goods decreased by 8.5% and for food by 7.4%, whereas for sale of automotive fuel they increased by 9.4%. Sales for sale and repair of motor vehicles increased by 1.4%.

International comparison of retail sales development in Member States of the EU is available at: <https://ec.europa.eu/eurostat/web/short-term-business-statistics/publications>.

Notes:

*All data in the text of the News Release are at constant prices. The year-on-year development is published after having been adjusted for the influence of the number of working days (calendar effects). Month‑on‑month rates have also been seasonally adjusted.*

*Enterprises are classified to the economic activity according to their principal (prevailing) activity, which is such an activity, from which the enterprise gets the highest value added.*

*Data for May 2023 have been revised in accordance with the CZSO data revision policy. Data for June 2023 are preliminary; final data for all months of 2023 will be published in March 2024.*

Methodology: <https://www.czso.cz/csu/czso/methodology_monthly_sales_indices_in_trade_hotels_and_restaurants>

*1) CZ-NACE 47 – retail trade, except of motor vehicles and motorcycles*

*2) CZ-NACE 4791 – retail sale via mail order houses or via Internet*

*3) CZ-NACE 45 – wholesale and retail trade and repair of motor vehicles and motorcycles*

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*Method of data acquisition: direct survey of the CZSO (“*SP 1–12”*)*

*End of data collection: 27 July 2023*

*End of data processing: 1 August 2023*

*Related outputs: time series in the Public database: (*<https://vdb.czso.cz/vdbvo2/faces/en/index.jsf?page=statistiky#katalog=31029>*).*

*Next news release will be published on: 7 September 2023*

Annexes:

Table 1 Retail trade and sale and repair of motor vehicles and motorcycles (year-on-year indices, constant prices, adjusted for calendar effects)

Chart 1: Sales in retail trade except of motor vehicles and motorcycles (base indices, constant prices)

Chart 2: Sales in retail trade except of motor vehicles and motorcycles (year-on-year indices, constant prices)

Chart 3: Sales in retail trade except of motor vehicles and motorcycles – international comparison (base indices, seasonally adjusted, constant prices)

Chart 4: Sales in retail trade – contribution of the selected CZ-NACE divisions to year-on-year change (adjusted for calendar effects)