

NEWS RELEASE

Sales from industrial activity at current prices increased by 11.1%, y-o-y, in the Q1 2023. Direct export sales of industrial enterprises increased at current prices by 8.6%. Domestic sales, which also include indirect export via non-industrial enterprises, increased at current prices by 14.1%. An increase of sales was recorded by most of economic activities of industry. The following contributed the most to the result: manufacture of motor vehicles, trailers and semi-trailers (a contribution of +6.3 p. p., an increase by 30.0%), manufacture of food products (a contribution of +1.2 p. p., an increase by 19.6%), and manufacture of machinery and equipment (a contribution of +0.8 p. p., an increase by 12.5%). On the other hand, sales from industrial activity decreased the most in manufacture of basic metals (a contribution of -0.8 p. p., a decrease by 16.3%), manufacture of chemicals and chemical products (a contribution of -0.6 p. p., a decrease by 14.0%), and in wood processing industry (a contribution of -0.4 p. p., a decrease by 15.8%).

The value of **new orders** at current prices in surveyed industrial CZ-NACE activities in the Q1 2023 increased by 2.2%, year-on-year. Non-domestic new orders decreased by 1.3%. Domestic new orders increased by 10.2%.

The following contributed the most to the increase of the value of new orders **in total**: manufacture of motor vehicles, trailers and semi-trailers (a contribution of +3.3 p. p., an increase by 9.4%), manufacture of other transport equipment (a contribution of +0.4 p. p., an increase by 19.5%), and manufacture of machinery and equipment (a contribution of +0.4 p. p., an increase by 3.5%). The highest decrease was recorded by manufacture of basic metals (a contribution of -1.2 p. p., a decrease by 16.5%) and manufacture of chemicals and chemical products (a contribution of -0.7 p. p., a decrease by 10.3%).

The following also contributed the most to the increase of the value of **domestic** new orders: manufacture of motor vehicles, trailers and semi-trailers (a contribution of +7.8 p. p., an increase by 28.7%), mainly manufacture of parts and accessories. Manufacture of motor vehicles also positively contributed to the development of **non-domestic** new orders, the value of which increased, year-on-year, in this economic activity (industry) "only" by 3.5%. Non-domestic new orders decreased the most in manufacture of computer, electronic and optical products (a contribution of -1.5 p. p., a decrease by 17.9%) and in manufacture of basic metals (a contribution of -0.9 p. p., a decrease by 18.5%).

The average registered number of employees in industry in the Q1 2023 was by 1.1% lower compared to the corresponding period of the previous year. Their average gross monthly nominal wage increased by 10.4%.

Notes:

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