

Commentary

Trend of prices of construction works and constructions in 4th quarter 2019

In the 4th quarter 2019, **compared to the previous quarter**, prices of **construction works and constructions** increased by 1.0% (increased by 1.0% in the 3rd quarter 2019). The biggest increase for one-digit TSKPstat price indices was in 'Other structures and works, demolition works' (+1.2%). There was not decline for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 4th quarter 2019, **compared to the previous quarter**, were ranging between 100.6 and 101.0 in 'Buildings' and were ranging between 100.8 and 101.1 in 'Civil engineering works'.

In the 4th quarter 2019, **compared to the 4th quarter 2018**, price index of **construction works and constructions** increased by 4.5%. Price indices for one-digit TSKPstat were ranging between 104.1 in 'Transport infrastructures' and 105.3 in 'Earthworks'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 102.6 in 'Long-distance railways' and 105.7 in 'Sports grounds'. In two-digit CC price indices were the most increasing 'Other civil engineering works' reaching the value 105.5. There was not decline for two-digit CC price indices.

In long-term point of view, **compared to the average of 2015**, price index of **construction works and constructions** increased the value on 112.7. One-digit CC price indices of **constructions** increased the value on 112.9 in 'Buildings' and increased the value on 112.4 in 'Civil engineering works', compared to the average of 2015.

Construction costs of construction output, compared to the previous quarter, increased by 0.1%. **Material inputs of construction output** decreased by 0.6%. In long-term point of view, **compared to the average of 2015**, the value for index of **construction costs of construction output** increased the value on 111.6; index of **material inputs of construction output** decreased the value on 107.9.

Trend in 2019

In 2019, **compared to the previous year on average from the beginning of the year**, prices of **construction works and constructions** increased by 4.6% (increased by 3.2% in 2018).

Four-digit CC price indices of **constructions, compared to the previous year on average from the beginning of the year**, were ranging between 102.3 in 'Long-distance railways' and 105.9 in 'Sports grounds' and 'Other civil engineering works'. In two-digit CC price indices were the most increasing 'Other civil engineering works' by 5.8%. There was not decline for two-digit CC price indices. In 2019, **compared to the previous year on average from the beginning of the year**, price indices for one-digit TSKPstat were ranging between 103.9 in 'Trunk line and supply line' and 105.6 in 'Earthworks' and 'Surface working, floors and installation of infills'.

In 2019, **compared to the previous year on average from the beginning of the year**, index of **construction costs of construction output** increased the value on 104.8; index of **material inputs of construction output** increased the value on 103.5.

Published data was on average calculated from 8 817 processed forms from survey sample 'Ceny Stav 1-04' sent by 583 respondents in every quarter of 2019.

Text not edited for language.