

Commentary

Trend of prices of construction works and constructions in 4th quarter 2016

In the 4th quarter 2016, **compared to the previous quarter**, prices of **construction works and constructions** increased by 0.4% (increased by 0.4% in the 3rd quarter 2016). The biggest increase for one-digit TSKPstat price indices was in 'Trunk line and supply line' and 'Horizontal structures' (+0.5%). A decrease was in 'Other structures and works, demolition works' (-0.2%).

Price indices of **constructions** by the classification CC in the 4th quarter 2016, **compared to the previous quarter**, were ranging between 100.2 and 100.4 in 'Buildings' and were ranging between 100.1 and 100.5 in 'Civil engineering works'.

In the 4th quarter 2016, **compared to the previous year**, price index of **construction works and constructions** increased by 1.2%. Price indices for one-digit TSKPstat were ranging between 100.5 in 'Other structures and works, demolition works' and 101.4 in 'Horizontal structures'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 100.6 in 'Sports grounds' and 101.7 in 'Harbours and navigable canals' and 'Dams'. In two-digit CC price indices were the most increasing 'Other civil engineering works' reaching the value 101.2. There was not decline for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** increased the value on 114.2. One-digit CC price indices of **constructions** increased the value on 113.5 in 'Buildings' and increased the value on 115.1 in 'Civil engineering works', compared to the average of 2005.

Construction costs of construction output, compared to the previous quarter, increased by 0.6%. **Material inputs of construction output** increased by 0.2%. In long-term point of view, **compared to the average of 2005**, the value for index of **construction costs of construction output** increased the value on 119.2; index of **material inputs of construction output** increased the value on 109.9.

Trend in 2016

In 2016, **compared to the previous year on average from the beginning of the year**, prices of **construction works and constructions** increased by 1.1% (increased by 1.2% in 2015). Four-digit CC price indices of **constructions, compared to the previous year on average from the beginning of the year**, were ranging between 100.6 in local or long-distance telecommunication and electricity lines and 101.6 in 'Harbours and navigable canals' and 'Dams'. In two-digit CC price indices were the most increasing 'Other civil engineering works' by 1.4%. There was not decline for two-digit CC price indices.

In 2016, **compared to the previous year on average from the beginning of the year**, price indices for one-digit TSKPstat were ranging between 100.7 in 'Other structures and works, demolition works' and 101.3 in 'Transport infrastructures' and 'Earthworks'.

In 2016, **compared to the previous year on average from the beginning of the year**, index of **construction costs of construction output** decreased the value on 99.5; index of **material inputs of construction output** decreased the value on 98.9.

Published data was on average calculated from 8 388 processed forms from survey sample 'Ceny Stav 1-04' sent by 568 respondents in every quarter of 2016.

Text not edited for language.