

Regional Gross Value Added (GVA) and Gross Domestic Product (GDP) in period 2005 - 2007

GVA and GDP in 2005 – definitive version

Range of changes in comparison with semi-definitive version of Regional GVA is as like as in National Accounts relatively low. Change in GVA does not exceed the limit in absolute values 1 % in comparison with semi-definitive version (differences range from 0,1 to 0,9 %).

GVA and GDP in 2006 – semi-definitive version

Estimation for 2006 semi-definitive version is based on total processing of statistical surveys that is fact why regional structure has been revised. It couldn't be caught up in preliminary version (preliminary version have been using partly structure from previous year for non-financial sector). The share of Prague on total GVA in the Czech Republic increased from 24,0 % to 24,2 % in comparison with 2005. It was due to GVA grown mainly in following branches – wholesale, insurance, production gas and data processing. Establishment of independent unit of gas trading RWE Transgas after detachment distribution from former RWE Transgas affected data in branch production of gas. This company was removed also from NACE 60 to NACE 40. With regard to fact, that the new trading company is located only in Prague and lower wages respectively number of employees in distribution of gas were allocated into other regions, share of GVA grown up in this branch in Prague.

Moreover there was necessary to make some next adjustments in data sources. For corrections in sources available data were applied with regional employment structure according local units. For example these changes were done in electricity where management allocated in surveys wages and number of employees into the headquarters in Prague according their accounting system. Likewise that was also in branch of telecommunication, which non-prove value allocation according to valid administrative territorial structure yet.

Share of Středočeský kraj expressively grown up from 10,4 % to 10,7% on total GVA of the Czech Republic. The growth was mainly influenced by branches – production of car and motor components (plus 17 %) and metal production and metal construction (plus 42 %). On the other hand Karlovarský kraj share registered next decrease from 2,2 % to 2,1 % on total GVA. This trend has related with contrarious changes in the industry branches.

GVA and GDP in 2007 – preliminary version

Preliminary version is based on estimation for non-financial sector for which there was used regional structures from previous year. Therefore regional changes are corresponded only to branch modification at national level. In case of the other institutional sectors there were applied up-data of preliminary results from statistical surveys for year 2007 (version from the beginning of August 2008) – it means undertaking households units (entrepreneurs), institutions in government sector, institutions from financial sector and non-profit institutional sector.

Share of **Prague** declined on total GVA of the Czech Republic about 0,2 p.p. It means from 24,2 % in 2006 to 24,0 % in 2007 (it is the same level as in year 2005). It was caused by lower growth in branches of services – especially trade – its weight is high in Prague (for example wholesale trade growth was only 6,3 % of regional GVA in current prices).

Growth of GVA in **Středočeský kraj** was significantly impacted – expect of car industry (there was growth 15,5 %, it was about +6,8 billions CZK in current prices) – also by growth in production of glass, ceramic and production of construction material (about +19,1 %), production of metal construction (+26,3 %) and metal-working production (+18,1 %), production of electric machine and instrument (+20,5 %), production of radio sets, television sets and communication equipment (+24,1 % in current prices).

The relatively high growth of GVA was in **Pardubický kraj** which is especially related with changes in branch production of metal construction and metal-working production (+26,3 %) and also growth that was in engineering industry and electro technical industry. The main factor of high growth of GVA in **Zlínský kraj** was in production of rubber and plastic material (+17,5 % in current prices). The growth of GVA in many industry branches and services branches was reason for high growth of regional GDP in **Jihomoravský kraj**.

On the other hand low increase of GDP has been shown in **Karlovarský kraj** in spite of the growth in 2007 was a little bit higher than in previous years. GVA of industries branches grow up more quickly than sooner but negative changes were again registered in services branches – for example warehouse retailing was declined over 7 % of GVA. The main factor for relatively low increase of GVA in **Jihočeský** and **Ústecký kraj** was in branch of production of electricity that is also reason for lower growth of GDP in these two regions.

Gross Domestic Product	Total in mil. CZK			Regional structure current prices in %			Growth rates, constant prices, y-o-y = 100		
	2005	2006	2007	2005	2006	2007	2005	2006	2007
Česká republika	2 983 862	3 215 642	3 530 249	100,0	100,0	100,0	106,3	106,8	106,0
Hlavní město Praha	716 225	777 853	848 435	24,0	24,2	24,0	106,7	106,4	105,7
Středočeský kraj	308 728	344 272	382 657	10,3	10,7	10,8	105,9	113,0	108,3
Jihočeský kraj	164 609	176 864	189 516	5,5	5,5	5,4	107,5	106,1	103,0
Plzeňský kraj	151 445	163 258	179 545	5,1	5,1	5,1	104,5	107,7	106,3
Karlovarský kraj	66 895	68 599	73 624	2,2	2,1	2,1	101,8	100,8	102,7
Ústecký kraj	194 889	209 998	227 709	6,5	6,5	6,5	105,3	106,3	102,9
Liberecký kraj	104 689	110 176	120 893	3,5	3,4	3,4	112,3	105,7	107,1
Královéhradecký kraj	139 985	145 930	160 462	4,7	4,5	4,5	105,0	103,7	106,0
Pardubický kraj	121 457	132 891	147 940	4,1	4,1	4,2	105,5	107,5	108,4
Vysočina	126 025	135 534	147 554	4,2	4,2	4,2	106,9	107,1	104,8
Jihomoravský kraj	299 839	324 876	362 044	10,0	10,1	10,3	105,8	107,7	107,8
Olomoucký kraj	141 197	148 329	164 655	4,7	4,6	4,7	102,8	104,3	106,7
Zlínský kraj	138 911	150 638	167 186	4,7	4,7	4,7	108,8	109,1	107,9
Moravskoslezský kraj	308 968	326 423	358 031	10,4	10,2	10,1	107,6	103,7	104,1