

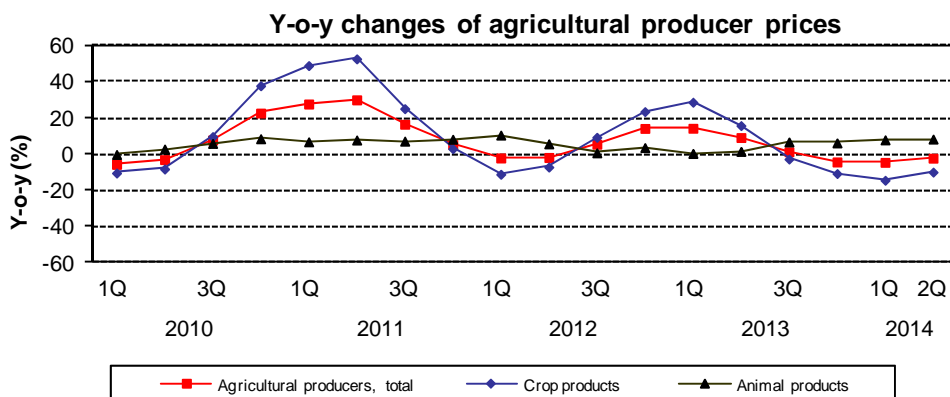
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16 July 2014

PRODUCER PRICE INDICES IN 2ND QUARTER OF 2014

Compared to Q1 2014, agricultural producer prices and construction work prices both grew by 0.2% in Q2 2014. In comparison to Q1 2014, prices of market services went up by 0.9% in Q2 2014. In Q2 2014, industrial producer prices decreased by 0.1% in compared to the previous quarter. Prices of agricultural producers and industrial producer prices in Q2 2014 compared to Q2 2013 were both lower by 2.1% and 0.2%, respectively. According to an estimate, construction work prices in Q2 2014 compared to the corresponding period of 2013 were higher by 0.5%. In Q2 2014, prices of market services grew by 0.3% in total compared to Q2 2013.

Compared to Q1 2014, agricultural producer prices went up by 0.2% in Q2 2014. Prices of fresh vegetables (+15.4%), oil plants (+5.9%), cereals (+4.3%) increased. Prices of potatoes fell by 12.2% and prices of fruit went down by 3.9%. Among animal products price increases were recorded in milk (+0.6%) and cattle for slaughter (+2.0%). Prices of pigs for slaughter (-1.1%), poultry (-1.5%) and eggs (-3.8%) went down. Prices of agricultural producers in Q2 2014 compared to Q2 2013 were lower by 2.1%. Prices of crop products fell by 9.8%. Animal products increased (+8.4%). Lower prices in crop products were mainly affected by prices of oil plants (-5.1%), fresh vegetables (-8.8%) and cereals (-16.5%). Prices of potatoes (+23.1%) and fruit (+6.4%) increased. Prices of animal products were higher due to price growth of milk (+19.1%), pigs for slaughter (+3.9%) and eggs (+1.0%). On the decrease were prices of cattle for slaughter (-2.5%) and poultry (-3.4%).



In comparison with Q1 2014, prices of industrial producers decreased by 0.1% in Q2 2014. Prices went down the most in 'mining and quarrying' and 'electrical equipments' (-

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0.9% both) and 'Computer, electronic and optical products' (-0.7%). Prices were lower in 'food products, beverages, tobacco' (-0.4%). Prices rose in 'wood, wood products, paper, printing' and 'textiles, clothes, leather and leather products' (+0.6% both) and in 'coke, refined petroleum products' (+0.5%).

Industrial producer price indices (previous quarter = 100)

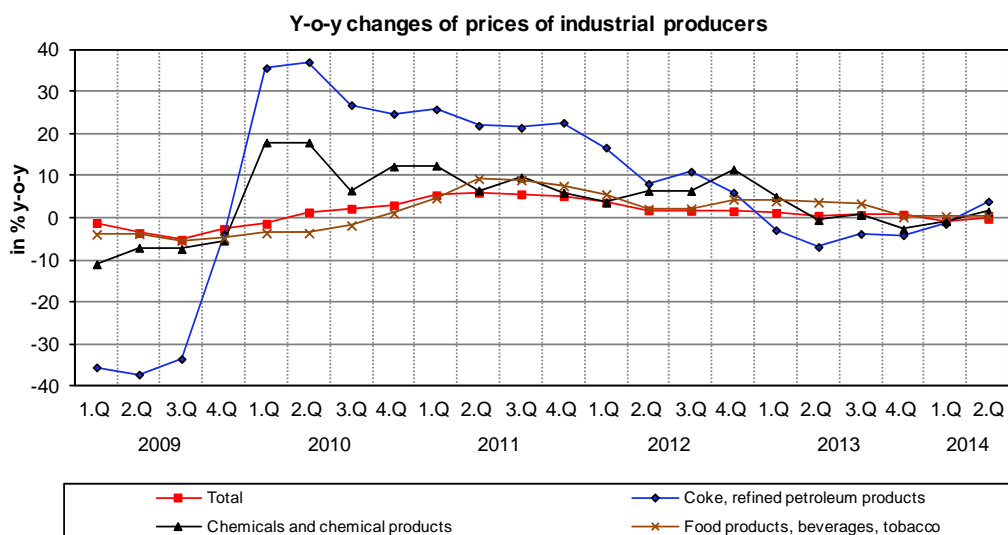
Code	Name	2013		2014	
		Q3	Q4	Q1	Q2
	TOTAL	100,2	100,3	99,4	99,9
B	Mining and quarrying	98,0	99,4	98,9	99,1
C	Manufactured products	100,2	100,4	101,3	99,9
CA	Food products, beverages, tobacco	100,6	99,4	100,8	99,6
CB	Textiles, clothes, leather and leather products	99,7	99,9	102,0	100,6
CC	Wood, wood product, paper, printing	99,9	101,2	102,3	100,6
CD	Coke, refined petroleum products	103,7	98,5	101,2	100,5
CE	Chemicals and chemical products	99,6	99,4	102,7	99,9
CF	Basic pharmaceutical products	99,5	98,4	100,2	99,8
CG	Rubber and plastic prod., other non-metallic min. prod.	99,7	101,1	101,0	100,0
CH	Basic metals, fabricated metal products	99,4	100,8	101,8	100,0
CI	Computer, electronic and optical products	100,0	100,9	100,8	99,3
CJ	Electrical equipments	98,7	100,7	100,8	99,1
CK	Machinery and equipment n.e.c.	99,9	100,6	100,5	99,9
CL	Transport equipment	100,0	102,5	101,3	99,9
CM	Furniture, other manufactured product	100,2	100,2	99,8	100,1
D	Electricity, gas, steam and air conditioning	100,1	100,4	91,1	99,8
E	Water supply, sewerage, waste manag. and rem. serv.	100,0	100,0	103,4	100,0

Prices of **industrial producers** decreased by 0.2% in **Q2 2014 y-o-y** (-0.7% in Q1 2014). Prices went down primarily in 'electricity, gas, steam and air conditioning' (-8.6%) and 'mining and quarrying' (-4.5%). Prices grew in 'wood, wood products, paper, printing' (+4.1%), 'coke, refined petroleum products' (+3.9%) and 'transport equipment' (+3.8%). Prices in 'food products, beverages, tobacco' were higher by 0.4%.

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Industrial producer price indices

Code	Name	Corresponding period of the previous year = 100				
		2014				
		Q1	April	May	June	Q2
	TOTAL	99,3	99,7	99,9	99,8	99,8
B	Mining and quarrying	96,6	95,9	95,4	95,2	95,5
C	Manufactured products	101,1	101,6	101,9	101,9	101,8
CA	Food products, beverages, tobacco	100,4	100,5	100,7	100,0	100,4
CB	Textiles, clothes, leather and leather products	102,2	102,4	102,0	102,4	102,3
CC	Wood, wood product, paper, printing	103,1	103,8	104,1	104,3	104,1
CD	Coke, refined petroleum products	98,6	102,2	105,2	104,2	103,9
CE	Chemicals and chemical products	99,2	100,3	102,0	102,3	101,5
CF	Basic pharmaceutical products	96,1	97,8	97,9	98,0	97,9
CG	Rubber and plastic products, other non-metallic min. products	101,4	101,7	101,6	101,9	101,7
CH	Basic metals, fabricated metal products	101,8	101,9	102,0	102,1	102,0
CI	Computer, electronic and optical products	101,3	100,7	100,8	101,5	101,0
CJ	Electrical equipments	100,0	99,1	99,1	99,7	99,3
CK	Machinery and equipment n.e.c.	100,2	100,8	100,7	100,9	100,8
CL	Transport equipment	104,0	103,9	103,5	104,0	103,8
CM	Furniture, other manufactured products	100,4	100,3	100,3	100,2	100,2
D	Electricity, gas, steam and air conditioning	91,2	91,4	91,4	91,3	91,4
E	Water supply, sewerage, waste manag. and remediation serv.	103,4	103,4	103,4	103,4	103,4

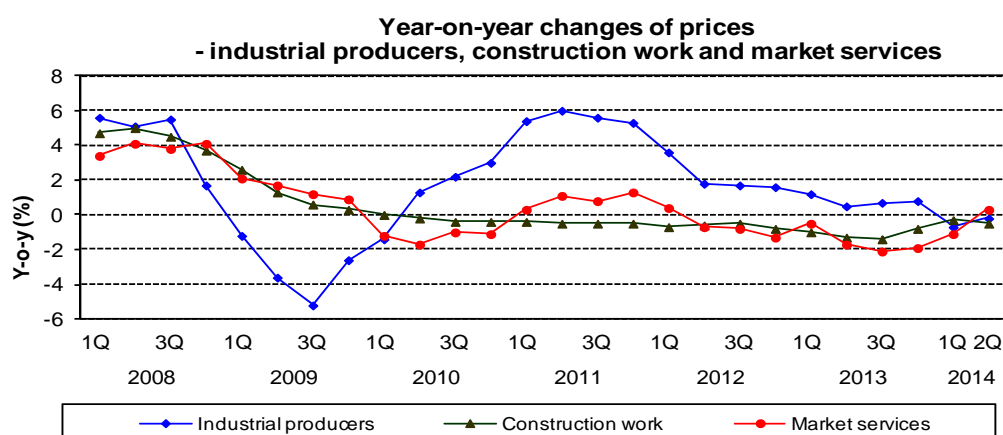
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According to an estimate, **construction work** prices in **Q2 2014** compared to **Q1 2014** (after specification) were higher by 0.2%; prices of construction material input decreased by 0.1%.

According to an estimate, **construction work** prices in **Q2 2014** compared to the **corresponding period of 2013** (after specification) increased by 0.5%, prices of construction material input grew by 1.0%.



In comparison to Q1 2014, prices of **market services** increased by 0.9% in **Q2 2014**. Higher were especially prices of ‘advertising and market research services’ (+8.4%). Increasing were also prices in ‘financial services, except insurance and pension funding’ (+1.9%), prices of ‘warehousing and support services for transportation’ (+0.8%) and prices of ‘land transport services and transport services via pipelines’ (+0.6%). Prices of market services excluding advertising services were higher by 0.2%.

In Q2 2014, prices of **market services** grew by 0.3% in total compared to **Q2 2013**. Price increases were recorded for ‘postal and courier services’ (+8.2%), ‘financial services, except insurance and pension funding’ (+3.3%) and ‘insurance services’ (+2.8%). Higher prices were also in ‘warehousing and support services for transportation’ (+1.7%) and ‘land transport services and transport services via pipelines’ (+1.7%). Prices of ‘advertising and market research services’ were lower by 2.9%. Prices of market services excluding advertising services grew by 0.5%.

Text not edited for language.

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