

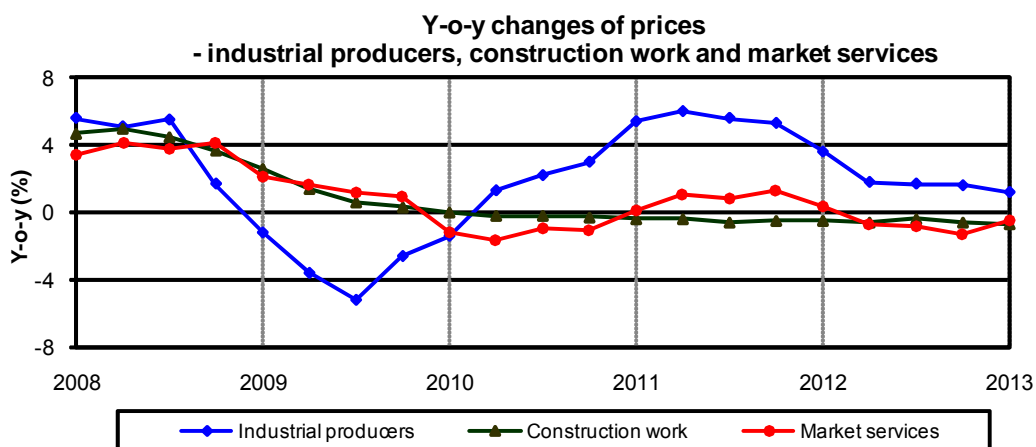
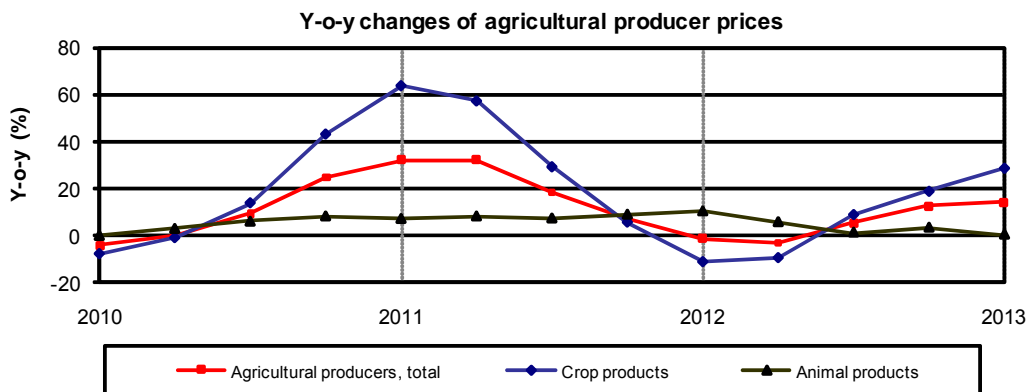
ANALYSIS

15 April 2013

PRODUCER PRICE INDICES IN 1ST QUARTER OF 2013

Compared to **Q4 2012**, **agricultural producer** prices grew by 6.1% in **Q1 2013**. Prices of potatoes, cereals, vegetables and fruit grew (+12.0%, +5.3%, +2.5% and 1.0%, respectively). Among animal products price increases were recorded in poultry (+3.3%) and milk (+5.7%). Prices of eggs and pigs for slaughter went down by 2.9% and 8.1%.

Prices of **agricultural producers** in **Q1 2013** compared to **Q1 2012** were higher by 14.4%. Prices of crop products grew (+28.8.0%) and also animal products increased (+0.5%). Higher prices in crop products were mainly affected by prices of oil plants (+16.2%), cereals (+35.5%), potatoes (+41.2%) and vegetables (+50.7%). Prices of animal products were higher due to price growth of pigs for slaughter (+4.4%), cattle for slaughter (+7.8%) and poultry (+10.5%). Prices of milk and eggs were lower (-5.1% and -10.0%).



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In the first quarter of 2013 compared to the fourth quarter industrial producer prices increased by 0.9%. Prices rose the most in 'water supply, sewerage, waste management and remediation services' (+5.7%), 'electricity, gas, steam and air conditioning' (+3.7%) and 'mining and quarrying' (+1.5%). Prices were higher in 'food products, beverages, tobacco' (+0.7%). Prices went down only in 'coke, refined petroleum products' (-1.5%) and 'basic metals, fabricated metal products' (-0.4%).

Industrial producer price indices (previous quarter = 100)

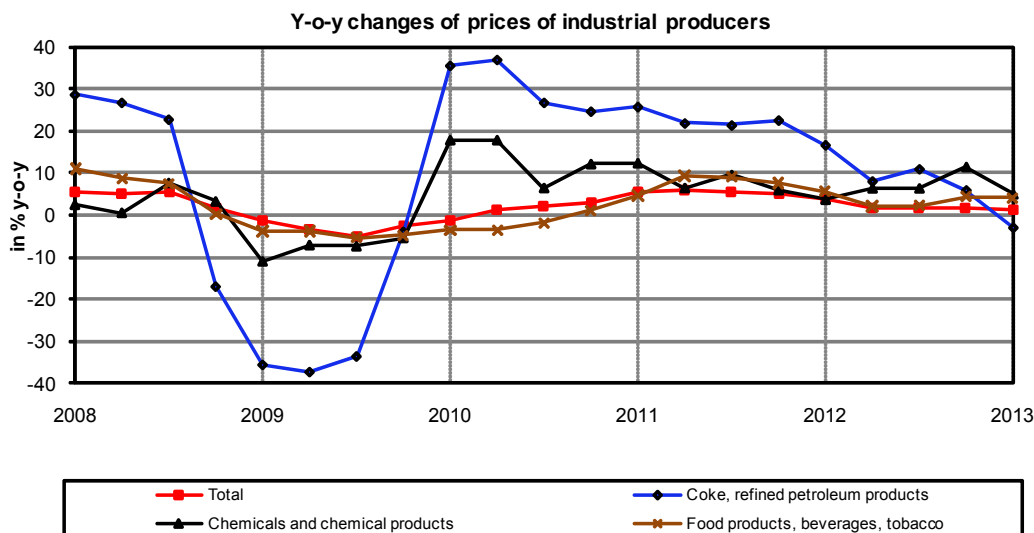
Code	Name	2012			2013
		Q2	Q3	Q4	Q1
	TOTAL	100,1	99,8	100,3	100,9
B	Mining and quarrying	97,2	100,5	98,1	101,5
C	Manufactured products	100,2	99,9	100,4	100,3
CA	Food products, beverages, tobacco	99,8	100,9	102,6	100,7
CB	Textiles, clothes, leather and leather products	99,8	100,7	99,0	100,3
CC	Wood, wood product, paper, printing	100,0	99,8	100,0	100,1
CD	Coke, refined petroleum products	99,5	100,3	98,8	98,5
CE	Chemicals and chemical products	102,9	98,4	102,9	100,8
CF	Basic pharmaceutical products	101,9	100,8	99,8	100,7
CG	Rubber and plastic products, other non-metallic min. products	100,8	99,3	99,6	100,2
CH	Basic metals, fabricated metal products	100,0	99,3	99,2	99,6
CI	Computer, electronic and optical products	99,0	99,8	99,3	100,0
CJ	Electrical equipments	99,9	99,6	100,4	100,7
CK	Machinery and equipment n.e.c.	100,9	100,2	100,5	100,6
CL	Transport equipment	100,3	99,3	100,3	100,8
CM	Furniture, other manufactured product	99,9	100,0	100,0	100,9
D	Electricity, gas, steam and air conditioning	99,7	100,0	100,3	103,7
E	Water supply, sewerage, waste manag. and remediation serv.	100,1	100,0	100,0	105,7

Prices of industrial producers increased by 1.2% in the first quarter of 2013 (+1.6% in the fourth quarter of 2012), **year-on-year**. Prices went up in 'water supply, sewerage, waste management and remediation services' (+5.8%), 'chemicals and chemical products' (+5.0%) and 'food products, beverages, tobacco' (+4.0%). Prices went down in 'coke, refined petroleum products' (-2.9%), 'mining and quarrying' (-2.7%), 'basic metals, fabricated metal products' and 'computer, electronic and optical products' (-1.9% both).

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ANALYSIS



According to an estimate, **construction work** prices in **Q1 2013** compared to **Q4 2012** were lower by 0.1%; prices of construction material input increased (+0.4%).

According to an estimate, **construction work** prices in **Q1 2013** compared to the **corresponding period of 2012** decreased by 0.7%, prices of construction material input increased by 0.7%.

In comparison to Q4 2012, prices of **market services** decreased by 1.0% in **Q1 2013**. Lower were especially prices of advertising and market research services (-7.1%). Prices of freight transport services and pipe transport services fell as well as prices of real estate services by 1.9% and 0.5%. Prices of market services excluding advertising services were lower by 0.3%.

In Q1 2013, prices of **market services** fell by 0.5% in total compared to **Q1 2012**. Price decreases were recorded for advertising and market research services (-2.2%) and prices of freight transport services and pipe transport services (-1.5%). Higher prices were in sector of financial intermediation, except insurance and pension funding (+2.2%). Prices of market services excluding advertising services fell by 0.4%.

ANALYSIS

Industrial producer price indices

Code	Name	Corresponding period of the previous year = 100				
		2012	2013			
		Q4	January	February	March	Q1
	TOTAL	101,6	101,4	101,3	101,0	101,2
B	Mining and quarrying	97,7	97,3	96,9	97,6	97,3
C	Manufactured products	101,6	101,0	100,9	100,5	100,8
CA	Food products, beverages, tobacco	104,4	103,9	104,1	104,1	104,0
CB	Textiles, clothes, leather and leather products	100,0	99,4	99,6	100,0	99,7
CC	Wood, wood product, paper, printing	98,9	99,8	100,0	99,8	99,9
CD	Coke, refined petroleum products	106,0	99,2	98,6	93,8	97,1
CE	Chemicals and chemical products	111,5	108,4	103,5	103,3	105,0
CF	Basic pharmaceutical products	103,9	105,0	102,9	102,0	103,3
CG	Rubber and plastic products, other non-metallic min. products	100,2	100,1	99,7	99,7	99,8
CH	Basic metals, fabricated metal products	97,9	97,8	98,2	98,4	98,1
CI	Computer, electronic and optical products	97,6	96,9	98,1	99,4	98,1
CJ	Electrical equipments	100,4	100,3	100,5	101,0	100,6
CK	Machinery and equipment n.e.c.	101,2	101,8	102,2	102,7	102,2
CL	Transport equipment	99,1	99,9	101,0	101,6	100,8
CM	Furniture, other manufactured product	100,3	100,5	100,8	100,9	100,7
D	Electricity, gas, steam and air conditioning	101,6	103,7	103,7	103,7	103,7
E	Water supply, sewerage, waste manag. and remediation serv.	108,0	105,9	105,8	105,7	105,8

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