

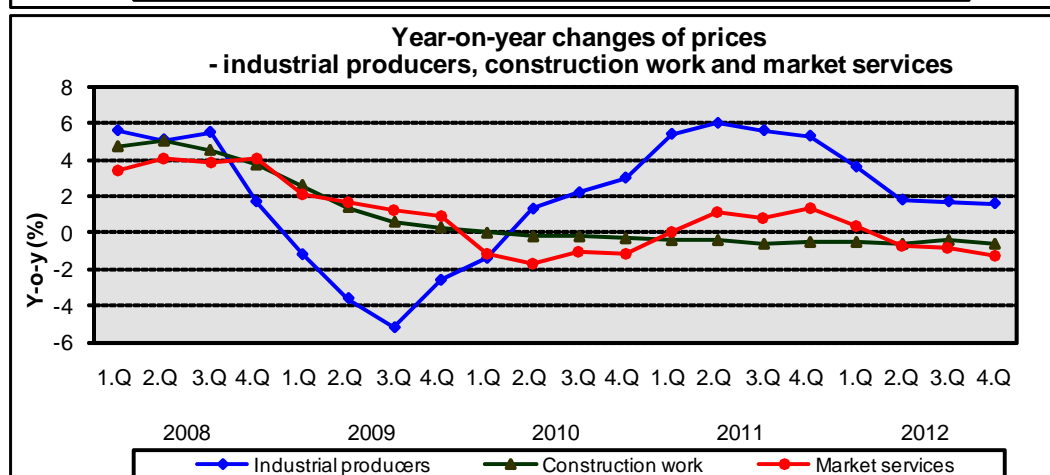
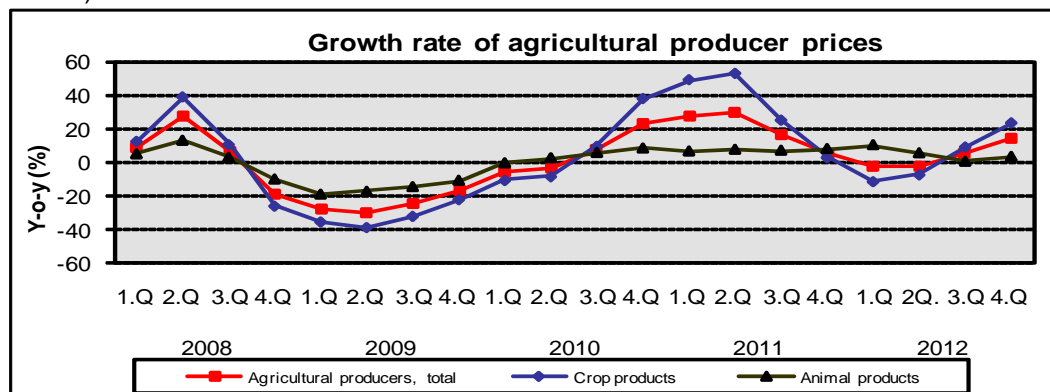
ANALYSIS

15 January 2013

PRODUCER PRICE INDICES IN Q4 2012 AND IN THE YEAR 2012

Compared to **Q3 2012**, **agricultural producer** prices grew by 5.1% in **Q4 2012**. Prices of crop products increased (+5.3%) and those of animal products also grew (+5.0%). Prices of cereals and oil plants have changed (+7.5% and 5.3%, respectively). Prices of potatoes, vegetables and fruit fell (-15.8%, -2.1%, -1.5%, respectively). Among animal products price increases were recorded in eggs (+11.6%), pigs for slaughter (+7.4%), poultry (+6.0%) and milk (+3.4%).

Prices of **agricultural producers** in **Q4 2012** compared to **Q4 2011** were higher by 14.3%. Prices of crop products grew (+23.6.0%) and also animal products increased (+3.7%). Higher prices in crop products were mainly affected by prices of cereals (+28.8%), oil plants (+20.0%), vegetables (+30.7%) and potatoes (+29.3%). Prices of animal products were higher due to price growth of eggs (+30.9%), pigs for slaughter (+19.2%), cattle for slaughter (+11.4%) and poultry (+7.7%). Prices of milk were lower (-10.1%).



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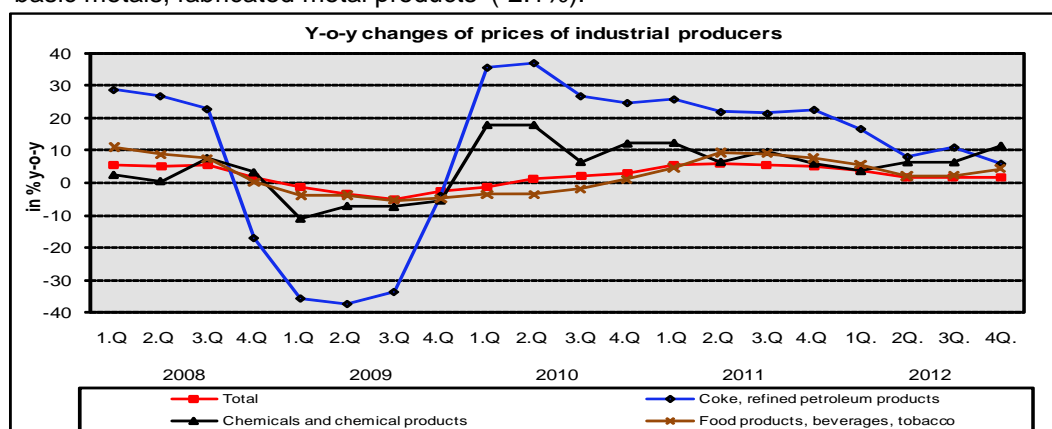
ANALYSIS

In the fourth quarter of 2012 compared to the previous quarter **industrial producer prices** increased by 0.3%. Prices rose primarily in 'chemicals and chemical products' (+2.9%) and 'food products, beverages, tobacco' (+2.6%). Prices fell in 'mining and quarrying' (-1.9%) and 'coke, refined petroleum products' (-1.2%).

Industrial producer price indices (previous quarter = 100)

Code	Name	2012			
		Q1	Q2	Q3	Q4
	TOTAL	101,3	100,1	99,8	100,3
B	Mining and quarrying	101,9	97,2	100,5	98,1
C	Manufactured products	101,1	100,2	99,9	100,4
CA	Food products, beverages, tobacco	101,0	99,8	100,9	102,6
CB	Textiles, clothes, leather and leather products	100,6	99,8	100,7	99,0
CC	Wood, wood product, paper, printing	99,1	100,0	99,8	100,0
CD	Coke, refined petroleum products	107,5	99,5	100,3	98,8
CE	Chemicals and chemical products	107,1	102,9	98,4	102,9
CF	Basic pharmaceutical products	101,3	101,9	100,8	99,8
CG	Rubber and plastic products, other non-metallic min. products	100,5	100,8	99,3	99,6
CH	Basic metals, fabricated metal products	99,5	100,0	99,3	99,2
CI	Computer, electronic and optical products	99,4	99,0	99,8	99,3
CJ	Electrical equipments	100,5	99,9	99,6	100,4
CK	Machinery and equipment n.e.c.	99,6	100,9	100,2	100,5
CL	Transport equipment	99,1	100,3	99,3	100,3
CM	Furniture, other manufactured product	100,3	99,9	100,0	100,0
D	Electricity, gas, steam and air conditioning	101,6	99,7	100,0	100,3
E	Water supply, sewerage, waste manag. and remediation serv.	107,9	100,1	100,0	100,0

Prices of **industrial producers** increased by 1.6% in the fourth quarter of 2012 (+1.7% in the third quarter of 2012), **year-on-year**. Prices rose the most in 'chemicals and chemical products' (+11.5%) and 'coke, refined petroleum products' (+6.0%). Prices were higher in 'food products, beverages, tobacco' (+4.4%), markedly went up in 'prepared animal feeds' (+19.3%) and 'vegetable and animal oils and fats' (+17.3%) and went down in 'dairy products' (-1.5%) and 'bakery and farinaceous products' (-0.4%). Prices were lower in 'computer, electronic and optical products' (-2.4%), 'mining and quarrying' (-2.3%) and 'basic metals, fabricated metal products' (-2.1%).



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ANALYSIS

According to an estimate, **construction work** prices in **Q4 2012** compared to **Q3 2012** were lower by 0.1%; prices of construction material input decreased (-0.5%).

According to an estimate, **construction work** prices in **Q4 2012 compared to the corresponding period of 2011** decreased by 0.6%, prices of construction material input increased by 0.4%.

In comparison to Q3 2012, prices of **market services** increased by 0.8% in **Q4 2012**. Higher were especially prices of advertising and market research services (+8.2%). Prices of freight transport services and real estate services fell by 0.6% and 0.3%. Prices of market services excluding advertising services were lower by 0.1%.

In Q4 2012, prices of **market services** fell by 1.3% in total compared to **Q3 2011**. Price decreases were recorded for advertising and market research services (-8.5%), architectural and engineering services (-2.8%), and telecommunication services (-1.0%). Higher prices were in sector of financial intermediation, except insurance and pension funding (+3.7%) and in computer programming, consultancy (+1.3%). Prices of market services excluding advertising services decreased by 0.2%.

Producer prices in 2012

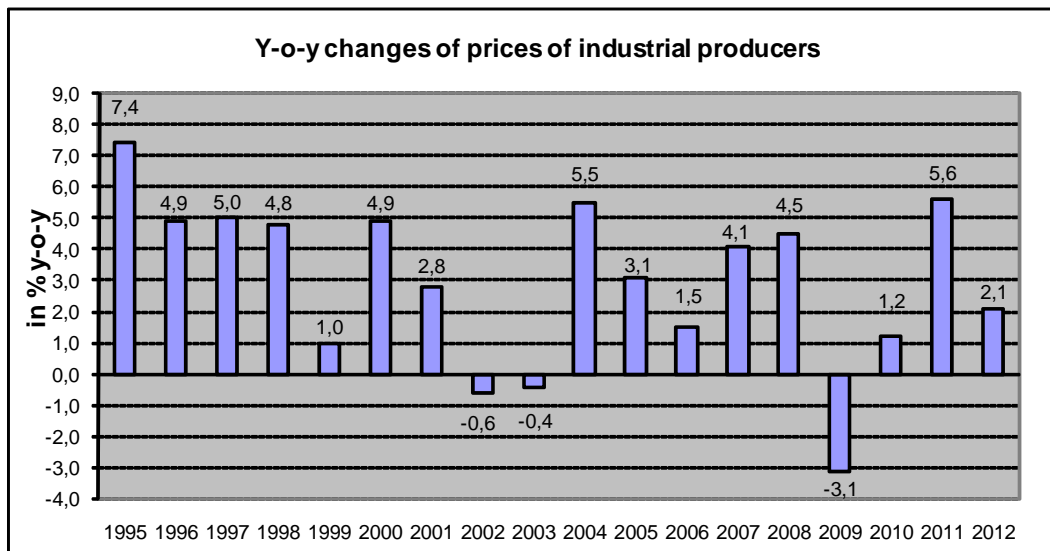
In comparison to 2011, **agricultural producer** prices in 2012 were higher by 4.1% (+19.1% in 2011) on average. Prices of crop and animal products grew by 3.4% and 5.2% respectively. Prices of cereals, oil plants and vegetables were higher by 5.0%, 6.8% and 12.4%. Prices of potatoes fell by 28.6%. Prices of animal products were mainly caused by prices of eggs (+55.6%), pigs for slaughter (+17.0%), cattle for slaughter (+10.0%) and poultry (+4.5%). Only prices of milk decreased (-5.9%).

In comparison with the year 2011, prices of **industrial producers** rose by 2.1% in the year 2012. Price level was markedly influenced in all quarters of the year 2012 by the growing prices in 'coke, refined petroleum products' by 10.3% (the individual quarters: +16.7%, +8.1%, +11.0% and 6.0%), 'chemicals and chemical product' by 7.0% (+3.7%, +6.4%, +6.4% and 11.5%) and 'food products, beverages, tobacco' by 3.5% (+5.6%, +2.1%, +2.2% and 4.4%). Prices grew in 'water supply, sewerage, waste management' (+8.1%). Prices fell the most in 'mining and quarrying' by 1.9%, in the first quarter rose (+3.3%), but in the next quarters went down (-5.1%, -3.2% and -2.3%).

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ANALYSIS



Construction work prices in 2012 were lower by 0.6% (-0.5% in 2011). Construction material input prices were up by 1.1% (+2.8 in 2011).

Market services prices in 2012 in the business sphere were lower by 0.6% (+0.9% in 2011). Price decreases were observed in advertising and market research services (-3.1%), architectural and engineering services (-2.6%) and telecommunication services (-0.8%). On the increase were prices in freight transport services (+0.8%), computer programming, consultancy (+1.2%) and financial intermediation, except insurance and pension funding (+2.4%). Market services prices excluding advertising services were lower by 0.2%.

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ANALYSIS
Industrial producer price indices in the fourth quarter of 2012

Code	Name	2012				
		(corresponding period of the previous year = 100)				
		Q3	October	November	December	Q4
	TOTAL	101,7	101,9	101,6	101,2	101,6
B	Mining and quarrying	96,8	99,8	96,9	96,3	97,7
C	Manufactured products	101,8	101,9	101,7	101,3	101,6
CA	Food products, beverages, tobacco	102,2	104,4	104,6	104,1	104,4
CB	Textiles, clothes, leather and leather products	100,6	100,5	99,7	99,9	100,0
CC	Wood, wood product, paper, printing	99,0	98,7	99,0	98,9	98,9
CD	Coke, refined petroleum products	111,0	109,7	105,9	102,4	106,0
CE	Chemicals and chemical products	106,4	111,1	112,1	111,3	111,5
CF	Basic pharmaceutical products	103,8	103,9	103,8	103,9	103,9
CG	Rubber and plastic products, other non-metallic min. p	101,4	100,1	100,2	100,4	100,2
CH	Basic metals, fabricated metal products	98,8	97,9	97,8	97,8	97,9
CI	Computer, electronic and optical products	99,8	98,5	97,6	96,7	97,6
CJ	Electrical equipments	98,7	100,5	100,4	100,3	100,4
CK	Machinery and equipment n.e.c.	101,0	101,0	101,3	101,3	101,2
CL	Transport equipment	100,7	99,4	99,1	98,9	99,1
CM	Furniture, other manufactured product	100,6	100,4	100,3	100,3	100,3
D	Electricity, gas, steam and air conditioning	101,7	101,9	101,4	101,4	101,6
E	Water supply, sewerage, waste manag. and remedia	108,0	108,0	108,0	108,0	108,0

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