

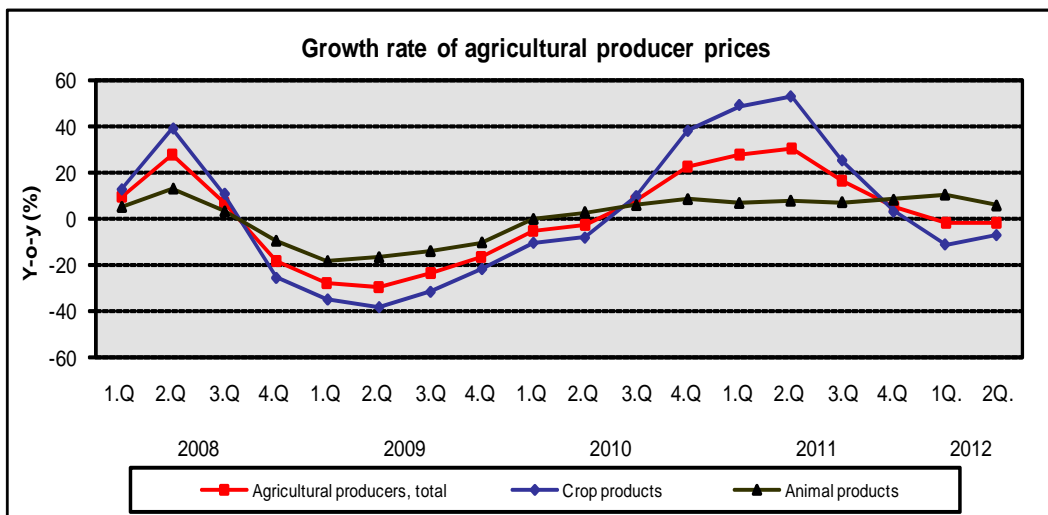
ANALYSIS

18 July 2012

PRODUCER PRICE INDICES IN THE SECOND QUARTER OF 2012

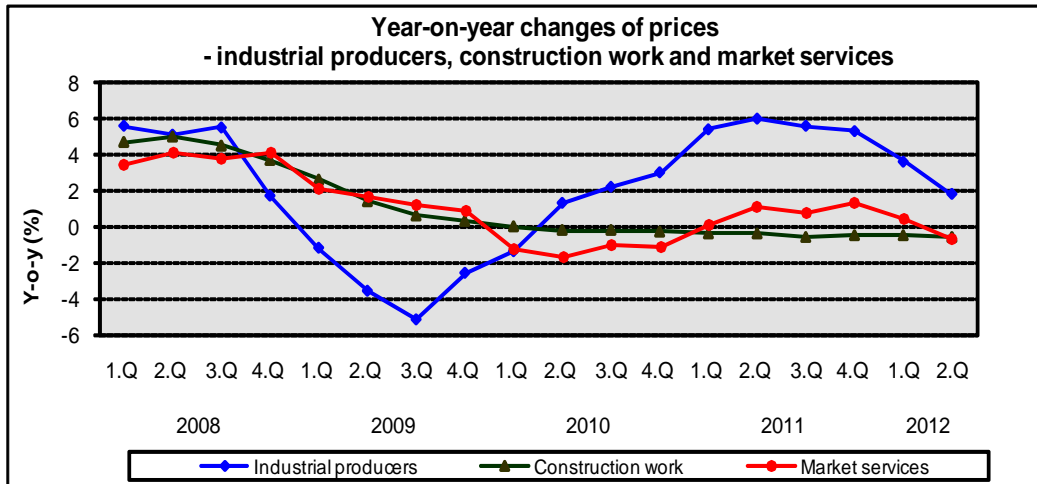
Compared to **Q1 2012**, **agricultural producer** prices grew by 4.4% in **Q2 2012**. Prices of crop products increased (+9.9%) and those of animal products decreased (-1.7%). Especially prices of potatoes and vegetables have changed (+39.3% and 36.4%, respectively), cereals, oil plants and fruit grew (+10.0%, +7.6% and +4.4%, respectively). Among animal products price increases were recorded in cattle for slaughter (+3.5%), pigs for slaughter (+3.1%). Prices of poultry, milk and eggs were lower (-0.7%, -5.7% and -2.6%, respectively).

Prices of **agricultural producers** in **Q2 2012** compared to **Q2 2011** were lower (-1.7%). Prices of crop fell (-7.0%) and animal products increased (+5.8%). Lower prices in crop products were mainly affected by prices of potatoes (-42.3%). On the decrease were prices of cereals (-7.3%) and fruit (-4.3%). On the increase were prices of vegetable (+11.5%). Prices of animal products were higher due to price growth of eggs (+79.7%), pigs for slaughter (+15.8%) and cattle for slaughter (+9.3%). Prices of milk were lower (-4.2%).



In **Q2 2012** compared to the previous quarter **industrial producer prices** increased by 0.1%. Prices went up particularly in 'chemicals and chemical products' (+2.9%) and 'basic pharmaceutical products' (+1.9%). Prices decreased primarily in 'mining and quarrying' (-2.8%). Prices went down in 'food products, beverages, tobacco' (-0.2%).

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Industrial producer price indices (previous quarter = 100)

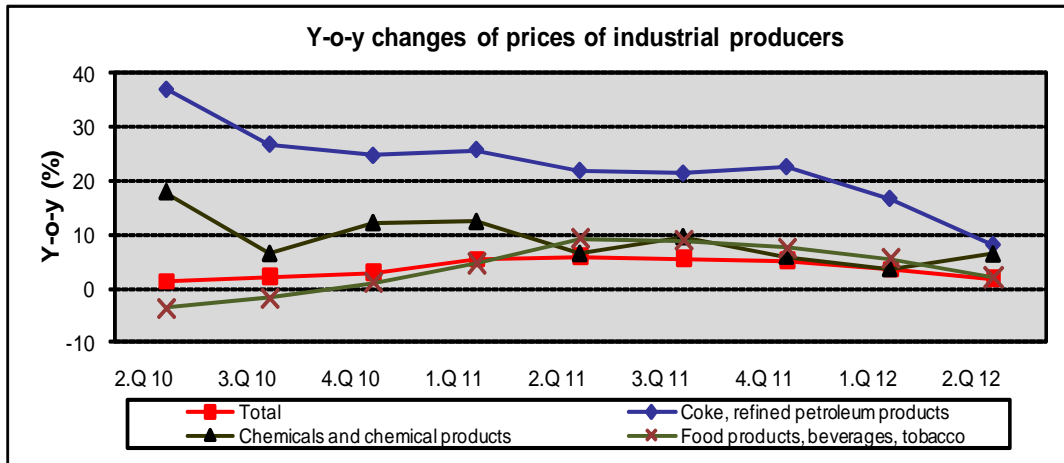
Code	Name	2011		2012	
		Q3	Q4	Q1	Q2
	TOTAL	100,0	100,4	101,3	100,1
B	Mining and quarrying	98,6	97,2	101,9	97,2
C	Manufactured products	100,1	100,5	101,1	100,2
CA	Food products, beverages, tobacco	100,7	100,5	101,0	99,8
CB	Textiles, clothes, leather and leather products	100,4	99,5	100,6	99,8
CC	Wood, wood product, paper, printing	100,2	100,1	99,1	100,0
CD	Coke, refined petroleum products	97,7	103,5	107,5	99,5
CE	Chemicals and chemical products	98,3	98,2	107,1	102,9
CF	Basic pharmaceutical products	100,0	99,8	101,3	101,9
CG	Rubber and plastic products, other non-metallic min. products	100,7	100,8	100,5	100,8
CH	Basic metals, fabricated metal products	100,3	100,1	99,5	100,0
CI	Computer, electronic and optical products	100,1	101,6	99,4	99,0
CJ	Electrical equipments	100,4	98,8	100,5	99,9
CK	Machinery and equipment n.e.c.	100,0	100,3	99,6	100,9
CL	Transport equipment	100,0	102,0	99,1	100,3
CM	Furniture, other manufactured product	100,2	100,3	100,3	99,9
D	Electricity, gas, steam and air conditioning	100,0	100,3	101,6	99,7
E	Water supply, sewerage, waste manag. and remediation serv.	100,0	100,0	107,9	100,1

Prices of **industrial producers** increased by 1.8% in **Q2 2012** (+3.6% in Q1 2012), **year-on-year**. Prices went up in 'coke, refined petroleum products' by 8.1% (+16.7% in Q1 2012), 'chemicals and chemical products' by 6.4% (+3.7% in Q1 2012) and 'food products, beverages, tobacco' by 2.1% (+5.6% in Q1 2012). From 'food products, beverages, tobacco' prices increased the most markedly in 'other food products' (+8.1%), 'preserved meat and meat products' (+4.7%) and 'beverages' (+4.1%) and decreased in 'grain mill products, starches and starch products' (-10.8%), 'vegetable and animal oils and fats' (-7.1%) and 'dairy products' (-3.1%). The outstanding fall was recorded in 'mining and quarrying' (-5.1%).

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According to an estimate, **construction work** prices in **Q2 2012** compared to **Q1 2012** were lower (- 0.2%); prices of construction material input increased (+1.1%).

According to an estimate, **construction work** prices in **Q2 2012** compared to the **corresponding period of 2011** decreased by 0.6%, prices of construction material input increased by 1.6%.

In comparison to Q1 2012, prices of **market services** increased by 0.7% in **Q2 2012**. Higher were especially prices of advertising and market research services (+7.3%) and prices in financial intermediation, except insurance and pension funding (+0.7%). On the decrease were prices in architectural and engineering services (-0.9%), insurance services (-0.7%). Prices of market services excluding advertising services decreased by 0.1%.

In Q2 2012, prices of **market services** fell by 0.7% in total compared to **Q2 2011**. Price decreases were recorded for advertising and market research services (-3.4%), architectural and engineering services (-2.7%), real estate services (-0.8%) and telecommunication services (-0.5%). Higher prices were in sector of freight transport services (+0.9%) and financial intermediation, except insurance and pension funding (+1.5%). Prices of market services excluding advertising services decreased by 0.3%.

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Industrial producer price indices (corresponding period of the previous year = 100)

Code	Name	2012				
		Q1	April	May	June	Q2
	TOTAL	105,2	104,1	103,6	103,0	103,6
B	Mining and quarrying	103,4	103,3	103,7	102,9	103,3
C	Manufactured products	105,6	104,5	104,0	103,1	103,9
CA	Food products, beverages, tobacco	107,6	106,4	105,5	104,9	105,6
CB	Textiles, clothes, leather and leather products	104,3	104,0	102,8	101,1	102,6
CC	Wood, wood product, paper, printing	104,1	102,8	101,2	100,4	101,5
CD	Coke, refined petroleum products	122,6	115,6	119,6	115,1	116,7
CE	Chemicals and chemical products	106,0	103,9	103,6	103,5	103,7
CF	Basic pharmaceutical products	101,5	100,9	99,8	99,8	100,2
CG	Rubber and plastic products, other non-metallic min. products	102,9	103,2	102,2	102,3	102,6
CH	Basic metals, fabricated metal products	105,6	104,7	103,3	101,6	103,2
CI	Computer, electronic and optical products	99,9	101,9	100,4	99,6	100,6
CJ	Electrical equipments	100,0	98,4	98,9	98,8	98,7
CK	Machinery and equipment n.e.c.	100,8	100,8	100,2	99,5	100,2
CL	Transport equipment	100,9	102,0	100,9	100,0	101,0
CM	Furniture, other manufactured product	101,6	101,5	101,1	100,9	101,2
D	Electricity, gas, steam and air conditioning	104,0	101,7	101,7	101,7	101,7
E	Water supply, sewerage, waste manag. and remediation serv.	106,3	108,0	108,1	108,1	108,1

Text was corrected at 6 August 2012

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