## **Commentary**

## Trend of prices of construction works and constructions in 2<sup>nd</sup> quarter 2015

In the 2<sup>nd</sup> quarter 2015, **compared to the previous quarter**, price index of **construction works and constructions** increased by 0.4% (increased by 0.3% in the 1<sup>st</sup> quarter 2015). The biggest increase for one-digit TSKPstat price indices was in 'Earthworks' (+0.7%). There was no growth for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 2<sup>nd</sup> quarter 2015, **compared to the previous quarter**, were ranging between 100.2 and 100.5 in 'Buildings' and were ranging between 100.1 and 100.8 in 'Civil engineering works'.

In the 2<sup>nd</sup> quarter 2015, **compared to the previous year**, price index of **construction works and constructions** increased by 1.3%. Price indices for one-digit TSKPstat were ranging between +0.8% in 'Vertical and complete structures' and +1.7% in 'Earthworks' and 'Trunk line and supply line'.

Four-digit CC price indices of **constructions**, **compared to the previous year**, were ranging between 100.8 in 'Long-distance electricity lines' and 102.3 in 'Urban railways'. In two-digit CC price indices were the most increasing 'Other civil engineering works' reaching the value 101.6. There was not decline for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** increased the value on 112.2. One-digit CC price indices of **constructions** increased the value on 111.6 in 'Buildings' and increased the value on 113.0 in 'Civil engineering works', compared to the average of 2005.

Construction costs of construction output, compared to the previous quarter, increased by 0.2%. Material inputs of construction output increased by 0.2%. In long-term point of view, compared to the average of 2005, the value for index of construction costs of construction output increased the value on 119.4; index of material inputs of construction output increased the value on 111.3.

Published data is calculated from the 8,710 processed survey sample forms from 'Ceny Stav 1-04' sent by 761 respondents in this calendar quarter.

Text not edited for language.