

# Commentary

## Trend of prices of construction works and constructions in 1<sup>st</sup> quarter 2015

In the 1<sup>st</sup> quarter 2015, **compared to the previous quarter**, price index of **construction works and constructions** increased by 0.3% (increased by 0.3% in the 4<sup>th</sup> quarter 2014). The biggest increase for one-digit TSKPstat price indices was in 'Earthworks', 'Transport infrastructures', 'Trunk line and supply line' and 'Structures and works of affiliated construction output' (+0.4%). There was no growth for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 1<sup>st</sup> quarter 2015, **compared to the previous quarter**, were ranging between 100.1 and 100.4 in 'Buildings' and were ranging between 100.1 and 100.6 in 'Civil engineering works'.

In the 1<sup>st</sup> quarter 2015, **compared to the previous year**, price index of **construction works and constructions** increased by 1.0%. Price indices for one-digit TSKPstat were ranging between +0.5% in 'Horizontal structures' and +1.3% in 'Foundations and rock reinforcement'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 100.7 in 'Reservoirs, silos and warehouses' together with 'Dams' and 'Harbours and navigable canals' and 101.6 in 'Urban railways'. In two-digit CC price indices were the most increasing 'Transport infrastructures' together with 'Pipelines, communication and electricity lines' reaching the value 101.1. There was not decline for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** increased the value on 111.7. One-digit CC price indices of **constructions** increased the value on 111.2 in 'Buildings' and increased the value on 112.5 in 'Civil engineering works', compared to the average of 2005.

**Construction costs of construction output, compared to the previous quarter**, decreased by 0.7%. **Material inputs of construction output** decreased by 0.2%. In long-term point of view, **compared to the average of 2005**, the value for index of **construction costs of construction output** decreased the value on 119.2; index of **material inputs of construction output** decreased the value on 111.1.

Published data is calculated from the 8,709 processed survey sample forms from 'Ceny Stav 1-04' sent by 574 respondents in this calendar quarter.

Text not edited for language.