

# Commentary

## Trend of prices of construction works and constructions in 1<sup>st</sup> quarter 2014

In the 1<sup>st</sup> quarter 2014, **compared to the previous quarter**, price index of **construction works and constructions** increased by 0.2% (increased by 0.1% in the 4<sup>th</sup> quarter 2013). The biggest increase for one-digit TSKPstat price indices was in 'Other structures and works, demolition works' and 'Structures and works of affiliated construction output' (+0.4%). There was not growth for one-digit TSKPstat price indices.

Price indices of **constructions** by the classification CC in the 1<sup>st</sup> quarter 2014, **compared to the previous quarter**, were ranging between 100.2 and 100.4 in 'Buildings' and were ranging between 100.0 and 100.4 in 'Civil engineering works'.

In the 1<sup>st</sup> quarter 2014, **compared to the previous year**, price index of **construction works and constructions** dropped by 0.3%. Price indices for one-digit TSKPstat were ranging between -1.0% in 'Surface working, floors and installation of infills' and +0.3% in 'Structures and works of affiliated construction output'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 99.0 in 'Dams' and 'Harbours and navigable canals' and 100.4 in 'Long-distance railways'. In two-digit CC price indices were the most decreasing 'Other civil engineering works' reaching the value 99.5. There was not growth for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** increased the value on 110.6. One-digit CC price indices of **constructions** increased the value on 110.2 in 'Buildings' and increased the value on 111.3 in 'Civil engineering works', compared to the average of 2005.

**Construction costs of construction output, compared to the previous quarter**, increased by 0.4%. **Material inputs of construction output** increased by 0.8%. In long-term point of view, **compared to the average of 2005**, index of **construction costs of construction output** increased the value on 119.4; index of **material inputs of construction output** increased the value on 111.2.

Published data is calculated from the 8,501 processed survey sample forms from 'Ceny Stav 1-04' sent by 568 respondents in this calendar quarter.

Text not edited for language.