Commentary

Trend of prices of construction works and constructions in 2nd quarter 2014

In the 2nd quarter 2014, **compared to the previous quarter**, price index of **construction works and constructions** increased by 0.2% (increased by 0.2% in the 1st quarter 2014). The biggest increase for one-digit TSKPstat price indices was in 'Structures and works of affiliated construction output' (+0.3%). The price indices in 'Other structures and works, demolition works' were the most decreasing (-0.1%).

Price indices of **constructions** by the classification CC in the 2nd quarter 2014, **compared to the previous quarter**, were ranging between 100.1 and 100.4 in 'Buildings' and were ranging between 99.9 and 100.4 in 'Civil engineering works'.

In the 2nd quarter 2014, **compared to the previous year**, price index of **construction works and constructions** increased by 0.5%. Price indices for one-digit TSKPstat were ranging between -0.3% in 'Horizontal structures' and +0.8% in 'Structures and works of affiliated construction output'.

Four-digit CC price indices of **constructions**, **compared to the previous year**, were ranging between 99.8 in 'Dams' and 'Harbours and navigable canals' and 100.9 in 'Tunnels and subways'. In two-digit CC price indices were the most increasing 'Non-residential buildings' reaching the value 100.5. There was not decline for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** increased the value on 110.8. One-digit CC price indices of **constructions** increased the value on 110.4 in 'Buildings' and increased the value on 111.4 in 'Civil engineering works', compared to the average of 2005.

Construction costs of construction output, compared to the previous quarter, remained unchanged. Material inputs of construction output decreased by 0.1%. In long-term point of view, compared to the average of 2005, the value for index of construction costs of construction output remains on 119.4; index of material inputs of construction output decreased the value on 111.1.

Published data is calculated from the 8,500 processed survey sample forms from 'Ceny Stav 1-04' sent by 572 respondents in this calendar quarter.

Text not edited for language.