

## Commentary

### Trend of prices of Construction works and Constructions in the 1<sup>st</sup> quarter of 2010

In the 1<sup>st</sup> quarter of 2010, **compared to the previous quarter**, prices of **construction works** increased by 0.1 % (0.1 % in the 4<sup>th</sup> quarter of 2009). The biggest increase was in prices of 'Installation and montage works for lifts and escalators' (+ 1.2 %). The lowest were prices of 'Other completion works' (- 2.3 %).

Price indices of **constructions** according to classification CZ-CC in the 1<sup>st</sup> quarter of 2010, **compared to the previous quarter**, were ranging between 100.0 and 100.2 in buildings and were ranging between 99.4 and 100.3 in civil engineering works.

In the 1<sup>st</sup> quarter of 2010, **compared to the previous year**, prices of **construction works** remained unchanged and price indices were ranging between - 4.6 % in prices of 'Montage of metal constructions' and 2.2 % in prices of 'Recultivation'. Higher were prices of 'Construction works for tunnels and underground structures' (1.8 %).

Four-figure price indices of **constructions** according to classification CZ-CC in the 1<sup>st</sup> quarter of 2010, **compared to the previous year**, were ranging between - 1.5 % in 'Bridges and elevated highways' and 1.3 % in 'Other sport and recreation constructions'. In two-figures price indices were the most decreasing 'Residential buildings' and 'Non-residential buildings' by 0.4 %. On the contrary, prices in 'Other civil engineering works' were the most increasing (+ 1.0 %).

In long-term point of view, **compared to the average of 2005**, prices of **construction works** increased the value on 113.3. One-figure price indices of **constructions** increased the value on 112.7 in prices of 'Buildings' and increased the value on 114.1 in prices of 'Civil engineering works', compared to the average of 2005.

Indices of **construction costs**, **compared to the previous quarter**, increased by 0.7 %, indices of **material inputs of construction output** increased by 0.4 %. In long-term point of view, **compared to the average of 2005**, indices of **construction costs** increased the value on 114.2 and indices of **material inputs of construction output** increased the value on 104.6.