

Commentary

Trend of prices of Construction works and Constructions in the 2nd quarter of 2010

In the 2nd quarter of 2010, **compared to the previous quarter**, prices of **construction works** decreased by 0.2 % (0.1 % in Q1 2010). The biggest increase was in prices of 'Montage of metal constructions' (+ 1.7 %). The lowest were prices of 'Other laying of floor covering' or 'Glazing works' (- 1.2 %).

Price indices of **constructions** according to classification CZ-CC in the 2nd quarter of 2010, **compared to the previous quarter**, were ranging between 99.5 and 99.7 in buildings and were ranging between 99.7 and 100.3 in civil engineering works.

In the 2nd quarter of 2010, **compared to the previous year**, prices of **construction works** dropped by 0.2 %. Price indices were ranging between - 3.2 % in prices of 'Fixing of doors and windows' and 2.2 % in prices of 'Construction works for long-distance electricity power lines and communication lines'. Higher were prices of 'Assembly and erection works of prefabricated constructions' (- 2.7 %).

Four-figure price indices of **constructions** according to classification CZ-CC in the 2nd quarter of 2010, **compared to the previous year**, were ranging between - 1.1 % in 'Reservoirs, silos and warehouses' and 1.2 % in 'Long-distance electricity lines'. In two-figures price indices were the most decreasing 'Non-residential buildings' by 0.5 %. On the contrary, prices in 'Pipelines, communication and electricity lines' were the most growing (+ 0.6 %).

In long-term point of view, **compared to the average of 2005**, prices of **construction works** reached 113.1. One-figure price indices of **constructions** reached 112.3 in prices of 'Buildings' and increased the value on 114.2 in prices of 'Civil engineering works', compared to the average of 2005.

Indices of **construction costs**, **compared to the previous quarter**, increased by 0.4 %, indices of **material inputs of construction output** grew by 0.9 %. In long-term point of view, **compared to the average of 2005**, indices of **construction costs** increased the value on 114.7 and indices of **material inputs of construction output** increased the value on 105.5.