## **Commentary**

## Trend of prices of construction works and constructions in 4<sup>th</sup> quarter 2013

In the 4<sup>th</sup> quarter 2013, **compared to the previous quarter**, price index of **construction works and constructions** increased by 0.1% (remained unchanged in the 3<sup>rd</sup> quarter 2013). The biggest increase for one-digit TSKPstat price indices was in 'Transport infrastructures' (+0.3%). The lowest prices were in 'Foundations and rock reinforcement', 'Horizontal structures' and 'Surface working, floors and installation of infills' (-0.3%).

Price indices of **constructions** by the classification CC in the 4<sup>th</sup> quarter 2013, **compared to the previous quarter**, were ranging between 99.9 and 100.1 in 'Buildings' and were ranging between 99.9 and 100.3 in 'Civil engineering works'.

In the 4<sup>th</sup> quarter 2013, **compared to the previous year**, price index of **construction works and constructions** dropped by 0.8%.

Price indices for one-digit TSKPstat were ranging between -1.5% in 'Earthworks', 'Horizontal structures' or 'Surface working, floors and installation of infills' and +0.1% in 'Trunk line and supply line'.

Four-digit CC price indices of **constructions**, **compared to the previous year**, were ranging between 98.1 in 'Dams' and 'Harbours and navigable canals' and 99.7 in 'Long-distance railways'. In two-digit CC price indices were the most decreasing 'Other civil engineering works' reaching the value 98.9. There was not growth for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** increased the value on 110.4. One-digit CC price indices of **constructions** increased the value on 109.9 in 'Buildings' and increased the value on 111.1 in 'Civil engineering works', compared to the average of 2005.

Construction costs of construction output, compared to the previous quarter, increased by 0.3%. Material inputs of construction output increased by 0.5%. In long-term point of view, compared to the average of 2005, index of construction costs of construction output increased the value on 118.9; index of material inputs of construction output increased the value on 110.3.

Published data is calculated from the 11 174 processed survey sample forms from 'Ceny Stav 1-04' sent by 685 respondents in this calendar quarter.

Text not edited for language.