

## Commentary

### Trend of prices of construction works and constructions in 2<sup>nd</sup> quarter 2012

In the 2<sup>nd</sup> quarter 2012, **compared to the previous quarter**, price index of **construction works and constructions** decreased by 0.2% (decreased by 0.2% in the 1<sup>st</sup> quarter 2012). The biggest increase for one-digit TSKPstat price indices was in 'Trunk line and supply line' (+ 0.2%). The lowest prices were in 'Foundations and rock reinforcement' (- 0.5%).

Price indices of **constructions** by the classification CC in the 2<sup>nd</sup> quarter 2012, **compared to the previous quarter**, were ranging between 99.7 and 99.9 in 'Buildings' and were ranging between 99.5 and 100.1 in 'Civil engineering works'.

In the 2<sup>nd</sup> quarter 2012, **compared to the previous year**, price index of **construction works and constructions** dropped by 0.6%. Price indices for one-digit TSKPstat were ranging between - 2.2% in 'Foundations and rock reinforcement' and 0.3% in 'Transport infrastructures' and 'Trunk line and supply line'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 98.3 in 'Bridges and elevated highways', 'Harbours and navigable canals' and 'Dams' and 99.8 in 'Long-distance railways' and 'Local water supply pipelines'. In two-digit CC price indices were the most decreasing 'Non-residential buildings' and 'Transport infrastructures' reaching the value 99.4. There was not growth for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** decreased by the value on 111.8. One-digit CC price indices of **constructions** decreased the value on 111.3 in 'Buildings' and decreased the value on 112.7 in 'Civil engineering works', compared to the average of 2005.

**Construction costs of construction output, compared to the previous quarter**, increased by 0.2%. **Material inputs of construction output** increased by 1.1%. In long-term point of view, **compared to the average of 2005**, index of **construction costs of construction output** reached the value on 119.0; index of **material inputs of construction output** increased the value on 110.6.

Published data is calculated from the 11 600 processed survey sample forms from 'Ceny Stav 1-04' sent by 718 respondents in this calendar quarter.

Text not edited for language.