

## Commentary

### Trend of prices of construction works and constructions in 1<sup>st</sup> quarter 2012

In the 1<sup>st</sup> quarter 2012, **compared to the previous quarter**, price index of **construction works and constructions** decreased by 0.2% (decreased by 0.1% in the 4<sup>th</sup> quarter 2011). The biggest increase for one-digit TSKPstat price indices was in 'Trunk line and supply line' (+ 0.2%). The lowest prices were in 'Foundations and rock reinforcement' (- 0.8%).

Price indices of **constructions** by the classification CC in the 1<sup>st</sup> quarter 2012, **compared to the previous quarter**, were ranging between 99.4 and 100.0 in 'Buildings' and were ranging between 99.3 and 100.0 in 'Civil engineering works'.

In the 1<sup>st</sup> quarter 2012, **compared to the previous year**, price index of **construction works and constructions** dropped by 0.7%. Price indices for one-digit TSKPstat were ranging between - 2.1% in 'Other structures and works, demolition works' and 0.4% in 'Trunk line and supply line'.

Four-digit CC price indices of **constructions, compared to the previous year**, were ranging between 97.9 in 'Dams' and 99.7 in 'Hotel buildings' and 'Local water supply pipelines'. In two-digit CC price indices were the most decreasing 'Transport infrastructures' reaching the value 99.0. There was not growth for two-digit CC price indices.

In long-term point of view, **compared to the average of 2005**, price index of **construction works and constructions** decreased by the value on 112.0. One-digit CC price indices of **constructions** decreased the value on 111.4 in 'Buildings' and decreased the value on 112.8 in 'Civil engineering works', compared to the average of 2005.

**Construction costs of construction output, compared to the previous quarter**, remained unchanged. **Material inputs of construction output** increased by 0.1%. In long-term point of view, **compared to the average of 2005**, index of **construction costs of construction output** reached the value on 118.8; index of **material inputs of construction output** increased the value on 109.4.

Published data is calculated from the 11 700 processed survey sample forms from 'Ceny Stav 1-04' sent by 722 respondents in this calendar quarter.

Text not edited for language.